

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b)</b>	
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In re:  BLOCKFI INC., <i>et al.</i> ,  Wind-Down Debtors. <sup>1</sup>	Chapter 11  Case No. 22-19361 (MBK) (Jointly Administered under a Confirmed Plan <sup>2</sup> )

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 19, 2023 AT 10:00 A.M. (ET)**

<sup>1</sup> The Wind-Down Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691

<sup>2</sup> On October 3, 2023, the Court entered an order [Docket No. 1660] (the "Confirmation Order") confirming the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* [Docket No. 1609] (as amended and supplemented, the "Plan"). Unless otherwise indicated, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

**I. UNCONTESTED MATTERS GOING FORWARD IN MAIN CASE**

1. Second Interim Fee Applications

- a. Second Application for Compensation for Genova Burns LLC [Docket No. 1506]
- b. Second Application for Compensation for Brown Rudnick LLP [Docket No. 1507]
- c. Second Application for Compensation for M3 Partners [Docket No. 1508]
- d. Second Application for Compensation for Elementus, Inc. [Docket No. 1509]
- e. Second Application for Compensation for McCarter and English LLP [Docket No. 1511]

Responses Received: N/A

Related Documents:

- Notice of Hearing on Interim Compensation Applications [Docket No. 1919]
- Amended Notice of Hearing on Interim Compensation Applications [Docket No. 1927]
- Notice of the Fee Examiner's Consolidated Final Report Regarding Second Interim Fee Applications of Professionals Retained by the Committee [Docket No. 1947]

**Status: This court will be deciding on papers. Accordingly, a hearing is no longer necessary with regard to this matter.**

2. Final Fee Applications

- a. Final Application for Compensation for Moelis & Company LLC [Docket No. 1796]
- b. Final Application for Compensation for Kirkland & Ellis LLP. [Docket No. 1896]
- c. Final Application for Compensation for Cole Schotz P.C. [Docket No. 1897]

Responses Received: N/A

Related Documents:

- Notice of Hearing on Final Compensation Applications [Docket No. 1898]
- Notice of Adjourned Hearing on Final Compensation Applications [Docket No. 1932]
- Notice of the Fee Examiner's Consolidated Final Report Regarding Fee Applications of (I) Kirkland & Ellis LLP and Kirkland & Ellis International LLP (II) Cole Schotz P.C.; and (III) Moelis and Company LLC [Docket No. 1958]

**Status: This court will be deciding on papers. Accordingly, a hearing is no longer necessary with regard to this matter.**

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Dated: December 18, 2023

/s/ Donald W. Clarke

**GENOVA BURNS LLC**

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